

Exam Questions 1Z0-567

Primavera P6 Enterprise Project Portfolio Management 8 Essentials

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NEW QUESTION 1

Cost accounts are hierarchical, and ____.

- A. are assigned in the project details
- B. are created and managed at the project level
- C. are applicable to all projects in the EPS
- D. are assigned to users with security

Answer: C

Explanation: In primavera P6 we can create cost accounts and associate them with activity resource assignments or expenses in a project. Cost accounts are hierarchical, and they enable you to track activity costs and earned value according to your organization's specific cost account codes.

Reference: Oracle Primavera P6 Cost Account

NEW QUESTION 2

You are developing a reporting strategy for a customer who requires monthly reports showing cost variance. The customer has two requirements.

1. Each report must come from Primavera.
2. Each month's report must become a "snapshot" for legal traceability purposes. Which P6 R8 solution addresses each of the customer's requirements?

- A. Email monthly report to distribution list
- B. Send reports directly to printers at all user locations
- C. Archive printed reports in files under security
- D. Send generated report to content repository

Answer: D

Explanation: The BI Publisher report is generated by the BI Publisher engine and rendered into a desired format.

The same report can be rendered as PDF, MS Word, MS Excel, HTML, or even in an interactive web view. This rendered output can then be sent on demand or on a schedule to many destinations including e-mail, content repository, a file system, and more.

Note: Having a content repository integrated with P6 can turn cluttered, unstructured content into organized assets by making it easier to catalog, access, search, and reuse documentation.

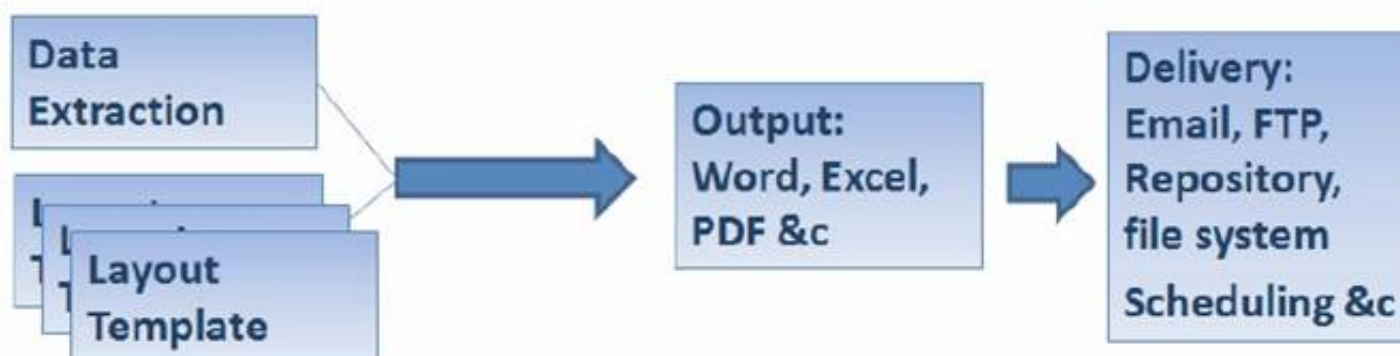
Note 2: BI Publisher

BI Publisher is a key part of the Oracle Fusion Middleware stack. The technology for BI Publisher was originally developed for Oracle E-Business suite, but it is now used in a wide range of systems, including Primavera Contract Manager, JD Edwards, and PeopleSoft. From a user's point-of view, it is very convenient to learn one well designed

reporting tool that is also used in many other systems. BI Publisher has many users, and many resources available to help with reporting needs.

BI Publisher is designed such that the data being reported on is completely separated from the layout of the report, and the layout of the report is completely separated

from the report output format.



Reference: Oracle Primavera, Connecting the Content Repository to P6

NEW QUESTION 3

Select the true statement regarding currencies.

- A. Only one base currency is supported per database.
- B. Currencies are updated daily per exchange rates.
- C. Only 10 currencies are supported in Primavera.
- D. Only two currencies are supported in Primavera.

Answer: A

Explanation: The base currency is the monetary unit used to store cost data for all projects in the database and is controlled by a global administrative setting in the Project Management module. The default base currency for Primavera is US dollars (\$). The view currency is the monetary unit used to display cost data in Primavera and is controlled by a user preference.

Note: All costs are stored in the Based Currency. All costs are stored in the Base Currency and all other Currencies are calculated values using the Base Currency value and conversion rate.

NEW QUESTION 4

Select the true statement regarding role proficiency.

- A. The numbers and values can be customized.
- B. User-defined fields can be substituted for numbers and values.
- C. The numbers and values cannot be customized.
- D. Global resource codes can be substituted for numbers and values

Answer: C

Explanation: Resources: Roles

A number of roles can be set for the resource, with one role set to be the primary (default) role.

General	Codes	Details	Units & Prices	Roles	Notes
Role ID	Role Name	Proficiency	Primary Role		
E&C.Engr.EE	Electrical Engineer	1 - Master	<input checked="" type="checkbox"/>		
E&C.Trades	Trades	3 - Skilled	<input type="checkbox"/>		

On this tab you can also assign a resource's proficiency in a given role. This skill level ranges from 1 - Master to 5 - Inexperienced and can be used to select the right person with the right level of skills for a given task.

Note: Example:

The Search icon is new. This one lets you search and locate resources using a sophisticated filter. You can search on a wide range of criteria, including date range, role, proficiency.

For example, in the following screenshot we are searching for all resources with Developer as the Primary Role with Proficiency of Master

Note 2: A resource skill level is a resource's role proficiency.

NEW QUESTION 5

You are creating a new portfolio scenario. You are attempting to save it for all users, but the selection is unavailable (grayed out). What is the cause?

- A. You have insufficient global security privileges.
- B. You have Insufficient project security privileges.
- C. You have insufficient portfolio security privileges.
- D. You have insufficient user security privileges.

Answer: A

Explanation: Global profiles:

Define a user's access to application-wide information and settings, such as the enterprise project structure (EPS), resources, roles, and cost accounts. Each user must be assigned a global profile. Incorrect answers:

B: Project profiles

Define a user's access to project-specific information. It is not required that each user be assigned a project profile; however, users cannot access projects unless they are assigned: a project profile, the global profile Admin Superuser, as a resource assignment when they are a project owner, or as a resource assignment when they have Team Member module access.

Reference; P6 EPPM Administrator's Guide, Security Concepts in P6 EPPM

NEW QUESTION 6

What are two benefits of designating a resource as inactive?

- A. All project history and costs are retained.
- B. Budgets from past projects will remain intact.
- C. The associated user's information will be automatically deleted.
- D. Actual costs for past projects will be positively affected.
- E. The resource is identified as unable to perform future work.

Answer: AE

Explanation: Non-active resources may have left the organization but are not deleted from the system since they may have actual hours. Reference: Field Map for Oracle Primavera P6 Reporting Database

NEW QUESTION 7

Identify the true statement regarding the EPS page in P6 R8.

- A. You can copy a project on the EPS page and paste it into another EPS node.
- B. You cannot copy projects on the EPS page - this must still be done in the Client.

- C. Any user can now copy projects on the EPS page regardless of the user's Security profile.
- D. Only application administrators have the privilege to copy/paste projects.

Answer: A

Explanation: Note:

* Enterprise Project Structure (EPS)

The EPS is the outsider's view of your company, showing your lines of business. The EPS is laid out in a tree structure.

Dashboards ▾ Portfolios ▾ Projects ▾ Resources ▾ Reports				
EPS Workspace Activities Team Usage Issues Risks Documents				
Enterprise Project Structure				
Actions ▾ Edit ▾ View ▾ EPS Only View				
EPS / Project Name	EPS ID	Responsible Manager	Original Budget	
EPS: All Initiatives	Enterprise	Enterprise	1,175,000	EPS
EPS: Engineering & Construction	E&C	E&C		EPS
EPS: Energy Services	Energy	Energy		EPS
EPS: Manufacturing	Manufacturing	Manufacturing		EPS
EPS: Product Development	ProdDev	ProdDev		EPS
EPS: Product Program 1	ProdProg1	ProdProg1		EPS
EPS: Product Program 2	ProdProg2	ProdProg2		EPS
EPS: Corporate Programs	Corporate	Corporate		EPS
EPS: In-flight Projects	In-flight	Corporate		EPS
EPS: Proposed Opportunities	Pipeline	IT	1,000,000	EPS
EPS: Information Technology	IT	IT		EPS
EPS: Line of Business 1	LOB 1	LOB 1	10,000,000	EPS
EPS: Line of Business 2	LOB 2	LOB 2	100,000	EPS
EPS: Project Templates	Templates	Enterprise		EPS

* Simply put, "enterprise" means information that is shared across all projects.

NEW QUESTION 8

Identify the true statement regarding administrative functions in P6 R8.

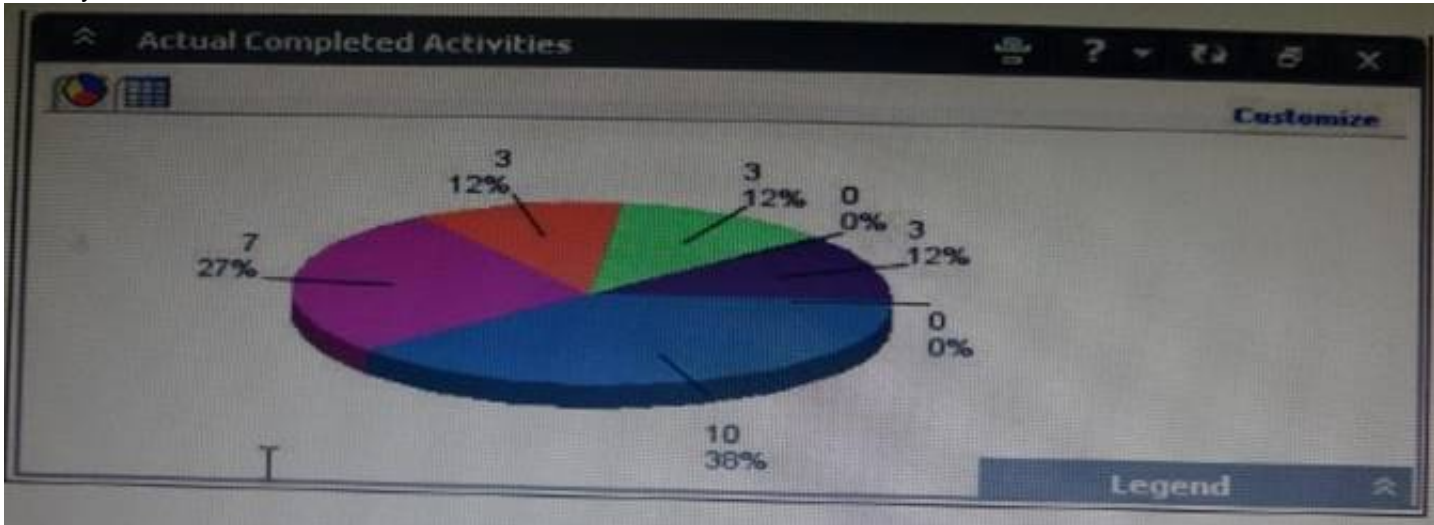
- A. Administrative functions can be performed in the client, or in the web interface.
- B. Administrative functions can only be performed in the client.
- C. Administrative functions can only be performed in the web interface.
- D. Administrative functions are determined at point of Installation.

Answer: C

Explanation: For P6 Enterprise, all administrative functions are accessed via the web interface.

NEW QUESTION 9

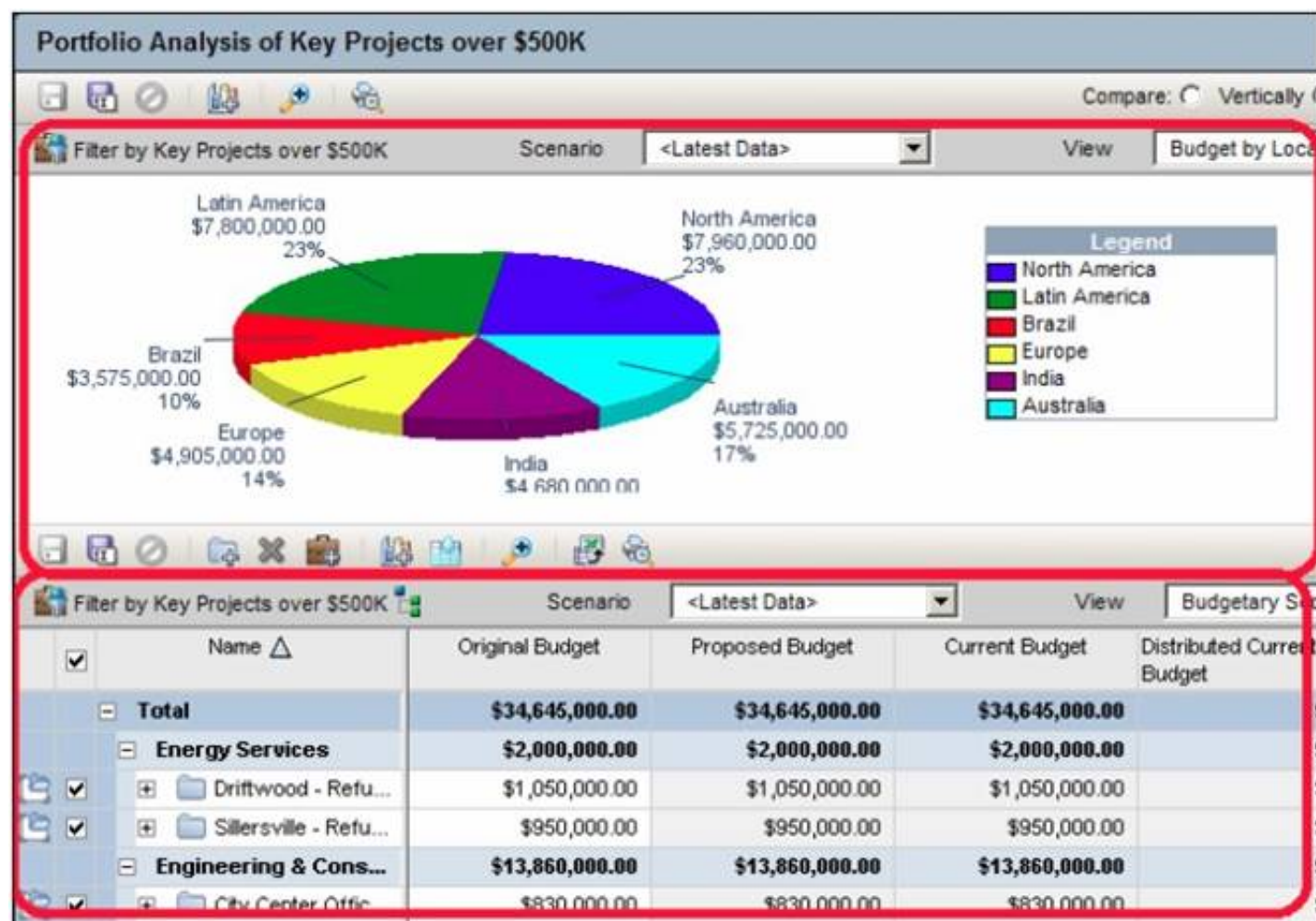
Identify this window.



- A. Portfolio
- B. Portfolio view
- C. Dashboard
- D. Project statistics

Answer: B

Explanation: When you choose or create a portfolio, it opens in an analysis view. P6 keeps track of which view you were last using with each portfolio and by default always opens that last view for each portfolio. An analysis view consists of two screens showing portfolio data. The screens can be oriented horizontally or vertically. Also, note that in analysis view there are always exactly two screens displayed. Example:



NEW QUESTION 10

A portfolio scenario is defined as ____.

- A. a snapshot of project data
- B. a manual group of projects
- C. a graphical view of data
- D. a filtered group of projects

Answer: A

Explanation: A scenario is a snapshot in time of one or more projects.

NEW QUESTION 10

Identify this icon:



- A. Customize Columns in the View
- B. Customize Tabs in the Details
- C. Customize GANTT Chart Options
- D. Customize and Save View

Answer: C

Explanation: See 3) below for the use of the Gantt Chart Options button.



Customizing the Resources Assignments Gantt Chart Bars

Customize the settings for the Gantt chart view on the Resources Assignments page. You can set features for up to three bars per assignment.

To customize the resource assignments Gantt chart bars:

- 1) Click Resources.
- 2) On the Resources navigation bar, click Assignments.
- 3) On the Assignments page, click View and choose:



Gantt Chart Options.

NEW QUESTION 12

Identify three types of activity codes.

- A. Global
- B. Activity
- C. Project
- D. EPS
- E. WBS
- F. Resource

Answer: ACD

Explanation: Note: Global Activity Codes (but not Project-level or ESP-level) that may be created at any time and applied to any project.

NEW QUESTION 16

You are a project manager managing a large construction project. One of the pieces of heavy equipment required to dig the Foundation will most likely not be available until a specific date, because that equipment has been allocated to another, higher priority project. In that related project schedule you clearly see that in all likelihood, the activity in that plan that uses that equipment will also slip. You want to reflect this in your project schedule using a constraint. What would be the most appropriate constraint to use?

- A. Start On
- B. Start On or Before
- C. Start On or After
- D. Mandatory start

Answer: C

Explanation: Start On or After defines the earliest date an activity can begin. This constraint affects only early dates. When calculating a schedule, P6 Web Access imposes the start on or after constraint in the forward pass only if the calculated early start date will be earlier than the imposed date.

Note: Primary Constraint and Secondary Constraint can be applied to activities. The possible constraint types are:

- Start On
- Start On or Before
- Start On or After
- Finish On
- Finish On or Before
- Finish On or After
- As Late as Possible
- Mandatory Start
- Mandatory Finish

Reference: Oracle Primavera P6, Activity constraint types

NEW QUESTION 17

Identify two ways of quickly creating templates.

- A. Create a template from an existing project.
- B. Copy/paste existing project into templates node.
- C. User Project Architect to modify templates.
- D. Create complexity formulas to modify templates.
- E. Base a new template on an existing template.

Answer: AE

Explanation: You can create a template from an existing project, create it from scratch, or create it from another template.

Note: Creating a new project template

As mentioned, you can either create a template from an existing project.

From the main menu, choose the Projects tab and click on the Add Project Template icon. You get the following page:

Where, Copy from existing project or template: Allows you to create a template based on an existing project or template.

NEW QUESTION 20

The Open Requests for Resource's portlet lists unstaffed assignments involving roles on the selected role team. Identify two ways that the portlet display can be organized.

- A. Role by Project
- B. Role by Resource
- C. Project by Role
- D. Resource by Project
- E. Resource by Role

Answer: AC

Explanation: This portlet has a number of customizations. The first choice to be made is to show open assignments on all projects or just those within the filter for this dashboard. The Organize field allows a user to define how the listed open assignments are sorted and shown. The drop-down list offers views where open assignments are shown as:

- * Roles with open assignments project by project (A)
- * Projects with open assignments role by role (C)
- * Roles with open assignments, sorted by project, and sub-sorted by project codes

See figure below:

Note: The Open Requests for Resources portlet allows users to show which activities on projects have only a role (that is, engineer) assigned and need a resource (that is, David Jackson) assigned by their Manager.

Note 2: A variety of pre-defined portlets come with P6.

NEW QUESTION 22

Identify two available portfolio chart views in Primavera P6.

- A. GANTT
- B. Bubble
- C. Histogram
- D. Spreadsheet
- E. Scorecard

Answer: BC

Explanation: B: Bubble Chart is the most complex and powerful portfolio view.
 C: Histograms

Note that this is not a true histogram, which is a diagram representing a distribution of data. An example of a true histogram would be a chart showing the number of activities completed each month. Histograms in the Portfolio Analysis view are rather a "Relative order of Magnitude" chart presented as an X-Y chart.

NEW QUESTION 24

When is "Store Period Performance" usually performed?

- A. After each pay period
- B. After the schedule is updated
- C. After Job Services validation
- D. After working hours to enhance performance

Answer: A

Explanation: Storing of Period Performance

When billing in Excel (AIA form) or in the P6 schedule the current billing period amounts must be "rolled" or moved to the Previously Billed or Actual Cost categories before starting a new billing period.

When the billing has been approved and finalized in the AIA form it can be copied to a new file for use in the next billing period. To "roll" or clear out the This Period amounts in Excel, the current period amounts will have to be added into the Previous Application column cells. This creates a starting point for the new billing period.

Note:

In P6, by default, actuals will be distributed evenly across time periods. For example, we set up an activity to start the first day of May, and we have actuals for the month of May of 15 hours. We have actuals for the month of June of 25 hours. P6 will display this as 20 hours for May and 20 hours for June. To get the exact amount of hours for each month, you have to store period performance. To do this, take the following steps:

1.) Set up your financial periods:

Select Admin, Financial Periods from the Menu Bar

You can either add your financial periods manually, or set up a batch run by entering the start date and end date and how often the period should be created.

2.) Enter your actuals for the resource into the column, Actuals This Period. It will also put the same amount in the Actual Units Column; at the end of May, Actuals This Period would have 15 hours, as would Actual Units.

3.) When you are done with the update, do Tools, Store Period Performance. This will move the Actuals this Period to the appropriate financial period and zero out the Actuals This Period column. At the end of June, enter 25 hours in Actual This Period. Actuals This

Period will have 25 hours and Actual Units will have 40 hours. 4.) To view the financial periods, do the following:

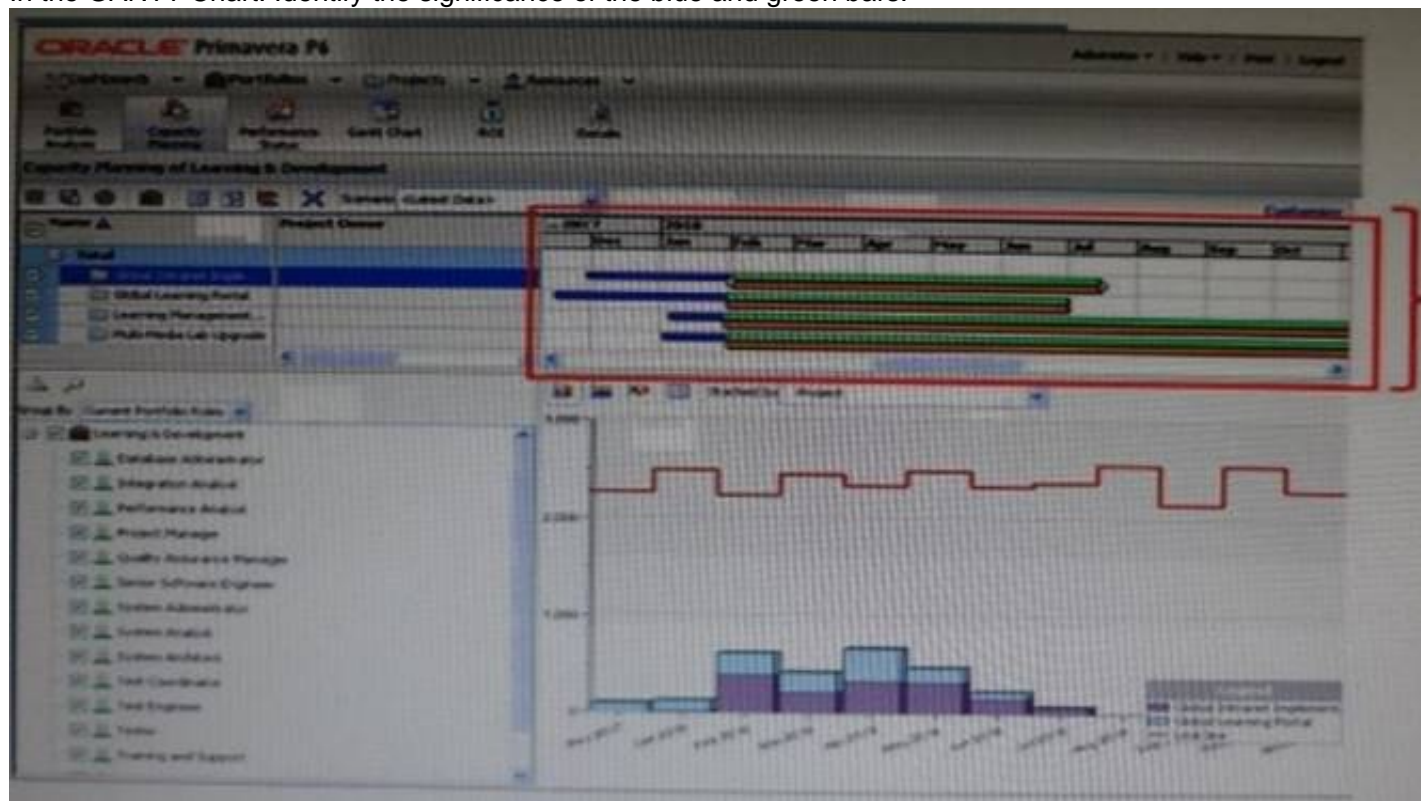
Click Edit, User Preferences Click on the Application Tab

Enter the Financial Periods that you would like to view.

In the Activity Window, add the financial period columns (they will start with the financial period).

NEW QUESTION 27

In the GANTT Chart. Identify the significance of the blue and green bars.



- A. Current
- B. Forecast
- C. Planned
- D. Actual

Answer: A

Explanation: Gantt Chart area

The Gantt chart displays current and forecast data according to the timescale you specify when you customize the page. Each project in the scorecard has two corresponding bars: the Current Bar (top) and Forecast Bar (bottom).

The Current Bar is based on the project start and finish dates; blue indicates current project progress, while green indicates remaining work.

Reference: Oracle Primavera P6, Portfolio Capacity Planning Page

NEW QUESTION 30

You are a project manager with a required monthly update cycle. You have marked actual start and actual finish dates for your Physical % complete activities, with % complete calculated from activity steps. You schedule and summarize your project plans. However, your activities are not showing 100% complete. What is the problem?

- A. Your security does not allow you to update Activity Status.
- B. You did not save the changes made to the activities.
- C. You have not completed each of the activity steps.
- D. You must refresh the view in the web to view the changes.

Answer: B

NEW QUESTION 31

Your customer's project teams are cross-functional and global. Therefore, any standard reports must be generated at a standing day/time so that all affected resources and users have clearly defined timelines for data quality checks prior to report creation. Identify the P6 R8 feature that will address this requirement.

- A. Email monthly report to distribution list
- B. Send reports directly to printers at all user locations
- C. Schedule report generation to minimize performance issues
- D. Post generated reports to content repository

Answer: C

Explanation: Reports can be run on the spot or scheduled.

Note: Reports may be set to run on a schedule. This is very handy if you need a set of reports all generated at the same time. For example, you may need reports showing data as of the 25th of the month available for a review meeting the following day.

You can schedule a set of reports to run at 11:59 pm on the 25th. They can then be automatically e-mailed to all meeting participants. In this sense, scheduled reports are similar to the batch reports of P6 Professional, but with the added bonus that you can schedule the delivery.

NEW QUESTION 36

You are a P6 administrator. You have received a change request against a configured global dashboard, involving the addition of a portlet. How would you make this change?

- A. Customize the user interface view
- B. Customize the Portfolio view
- C. Customize the dashboard
- D. Customize the layout

Answer: C

Explanation: Add the portlet to the Dashboard.

Note:

* Dashboards are created with up to 12 windows of data called Portlets

* Dashboards build upon those analysis tools and present project and portfolio information in a

way that is easy to set up and use. These dashboards can be customized and assigned so that specific users or groups of users can see the same information when they log into the system. Dashboards can be configured to suit individual needs or literally get everyone on the same page.

NEW QUESTION 40

Identify the true statement regarding currency preferences for viewing currency.

- A. They are globally set and controlled by administrators.
- B. They are managed by an interface to a financial system (FMS).
- C. They are set by individuals in user preferences.
- D. They are permanently set during installation.

Answer: C

Explanation: * User Preferences | Currency sets the currency to display in P6, as well as the type of currency symbol and whether to show decimal places.

* My Preferences offers options for you to customize the data display format across all sections of P6. The options you customize are exclusively yours. You can alter global preferences, including formats for time units, dates, and currencies.

NEW QUESTION 41

Identify the true statement regarding user-interface views.

- A. Deleting a user-interface view that has assigned users could cause user issues.
- B. Each user may be assigned to multiple user-interface views.
- C. User-interface views overwrite project and global security profiles.
- D. User-interface views are created and managed by individual users.

Answer: B

Explanation: A user interface view is a customized view of the Dashboards, Portfolios, Projects, and Resources sections of P6 Web Access typically associated with a role.

NEW QUESTION 42

You are a project manager addressing risk responses in your Risk Register. As you created your Risk Register, you also created multiple mitigating/response plans for each risk. Identify the functionality that will indicate which response plan is primary.

- A. Response plan marked Active
- B. Response plan with the closest start date
- C. Response plan with lowest cost
- D. Response plan marked highest priority

Answer: A

Explanation: Response Plan row: Create one or more response plans while you are in the planning phase and indicate the response type. When you have analyzed your response options, choose one response plan by selecting the Active option next to the appropriate response plan. In the example below, two response plans have been created for the Concrete supply constrained risk. The first plan is to accept the risk and take no action; the second plan is to reduce the impact of the risk by contracting with alternative suppliers. You can see this second plan was selected as the plan of choice.

Active	ID	Name	Response Type	Owner	Status	Start Date	Finish Date	Probability	Schedule	Cost	Score	Activity
<input checked="" type="checkbox"/>	R001-RP01	Spend contingency funds to cover higher rates	Accept									
<input type="checkbox"/>	R001-RP02	Contract with alternative suppliers	Reduce		Sanctioned	03-Jan-11	11-Feb-11	L (10% to 25%)	L (5 to 10)	L (\$45,000.00 to ...)		
<input type="checkbox"/>	R001-RP02-RA01	Identify alternative suppliers			Sanctioned	03-Jan-11	07-Jan-11	M (25% to 50%)	M (20 to 40)	L (\$45,000.00 to ...)		
<input type="checkbox"/>	R001-RP02-RA02	Post RFP			Sanctioned	10-Jan-11	20-Jan-11	M (25% to 50%)	H (20 to 40)	L (\$45,000.00 to ...)		
<input type="checkbox"/>	R001-RP02-RA03	Select and issue contract			Sanctioned	31-Jan-11	11-Feb-11	L (10% to 25%)	L (5 to 10)	L (\$45,000.00 to ...)		

Note:

- * A risk register and risk scoring matrix provide a system for monitoring and tracking risks.
- * Rather than having a single response, you can create multiple responses to a risk.
- * Once you have established your risks, you can view the Probability and Impact Diagram, which shows how the risks are coded. Several pre-defined PID matrices have been provided from which we can choose.

Probability	Severity 1	Severity 2	Severity 3	Severity 4	Severity 5
Very High	1	1	1	36	72
High	4	7	14	28	56
Medium	3	5	10	20	40
Low	2	3	6	12	24
Very Low	1	1	2	4	8

Reference: Oracle Primavera P6, Working with Risk Response Plans

NEW QUESTION 45

Select the statement that best describes "Manage Scenarios" functionality.

- A. You can create a portfolio for your own use or for sharing.
- B. You can view portfolio data in different forms.
- C. You can capture a snapshot of project data.
- D. You can select a portfolio to work with or execute commands.

Answer: B

Explanation: Choose Manage Scenarios display a list of all scenarios available to you, and to modify or delete scenarios. Scenarios are historical snapshots of project group data you can use to aid analysis of project groups on the Portfolio Analysis and Capacity Planning pages.

For detailed information on modify scenarios, see Modify scenarios. For detailed information on deleting scenarios, see Delete scenarios.

Note: The Manage Scenarios page enables you to view the list of all scenarios available to you. Use this page to modify and delete scenarios, view or add notes for a scenario, and send e-mail to users associated with a scenario. Each entry represents a project code, EPS node, or portfolio and includes an identifying icon, name or title, and the number of associated scenarios. Only entries with existing scenarios are defined.

Getting Here: Click the Portfolios menu and choose Manage Scenarios Reference: Oracle Primavera P6, Manage Scenarios Page

NEW QUESTION 49

Select the true statement regarding live or summarized data.

- A. Live data is used for resource management.
- B. Live data is used for portfolio management.
- C. Summarized data is used for resource management.
- D. Summarized data is used for project management.

Answer: D

Explanation: The Project Baseline is a single metric for comparison that enables all members of a team to have a shared and consistent set of data against which to evaluate project progress. There is only one Project Baseline at any time. All pages that display summarized data compare and display data against the Project Baseline.

Reference; P6 EPPM User's Guide, About Baselines

NEW QUESTION 51

You are a portfolio manager looking for a new portfolio that you manually created for your own use. You have clicked the Group By drop-down list in Portfolios. What option would you select to quickly find your portfolio?

- A. Global Portfolio

- B. Global filtered Portfolio
- C. User Portfolio
- D. User Filtered Portfolio

Answer: D

Explanation: Use a filter to display the most recently created portfolios.

NEW QUESTION 56

You are working with a customer that has had Primavera P6 running in a global instance for four years the customer has asked you to come in and review the instance to identify opportunities for optimizing the system. As you look into the coding libraries, you see much duplication of project codes. You recommend that the customer come to consensus on the duplicate codes and values, and then eliminate the redundant codes. What functionality should you utilize to minimize the potential disruption to the user base?

- A. Send out communication that the codes will be eliminated.
- B. Eliminate the codes and manage usage issues by exception.
- C. Document, usage of each code and value in filters and views.
- D. Merge the codes rather than eliminating them.

Answer: D

Explanation: Note: Project Codes allow for grouping, sorting, and filtering projects. They are used extensively and allow you to organize your project in many ways, particularly for reporting and when performing portfolio analysis (See Chapter 11, Portfolios). Think of codes as categories or labels; they can be used individually or in combination to group or give totals for different categories in reports or portfolios.

Reference: Oracle Primavera P6, Assign, revise, or remove project codes

NEW QUESTION 57

You are an application administrator that has been asked to create a portfolio for an executive. You create the portfolio and have the user test to see whether it meets requirements. However there are a couple of projects that are missing. You look for the portfolio, but it is no longer visible to you. What is the cause of this problem?

- A. The global filters for the portfolio must be refreshed.
- B. You do not have read/write access to the portfolio.
- C. You created it for one user, and you are not that user.
- D. The projects were deleted in error.

Answer: C

NEW QUESTION 58

You are a project manager on a fixed-bid contract. This contract has actually been positioned as a "loss leader" within your company because it is your first contract with this customer. The hope is that you can prove yourself to the customer and win additional business at higher margins down the road. The margins for this contract are very slim.

What would be the best solution to set up in P6 to give you the visibility that you need to minimize the probable financial loss?

- A. Set a Mandatory Finish constraint at each contractual milestone and track schedule performance against the constraint.
- B. Set all activities in your project plan to Physical % Complete, and use Remaining Duration to track schedule performance.
- C. Set all activities in your project plan to Units % Complete, and use Remaining units to track schedule performance
- D. Set a Must finish By date at the project level, and track schedule performance using float in the project plan.

Answer: B

Explanation: Note: Percent complete

You can also update activity status by entering the completed percentage against it. In the Activity Details screen, you can set the percentage complete for the activity to be one of these three types:

- Duration: It simply calculates the current date versus the start date and planned duration.
- Physical: It requires statusing both resource units (remaining duration or percent complete). This delivers a better representation of progress, but at the cost of requiring greater detail.
- Units: It requires statusing of remaining units. The percent of delivered units compared to planned units drives progress for the activity.

NEW QUESTION 63

Identify one new feature in Release 8 related to Resource Management.

- A. Resource GANTT chart
- B. Resource capacity versus demand
- C. Resource teams
- D. Role teams

Answer: A

Explanation: New features include a resourceGantt chart and the definition of rolling date windows saved to views.

NEW QUESTION 68

You are a program manager for a group of 10+ projects. You actually have a dedicated node for each program, and your owned projects reside under each node.

Each program has its own unique requirements for viewing activity data.

You do not want to ask for activity codes that would be visible to the entire organization. Which activity coding solution would serve the needs of the project managers in your programs?

- A. Create global activity codes.
- B. Create user activity codes.
- C. Create project activity codes.
- D. Create EPS activity codes.

Answer: D

Explanation: EPS activity codes can be used only in projects that belong to a specified EPS, including its subordinate EPS nodes, if any.

Note:

* An activity code can be designated as one of three types: Global, EPS, or project.

* Activity Codes can be defined through the Administer | Enterprise Data dialog, where they can be set at the Global, EPS, and Project level. Activity codes help to sort, filter, and group activities.

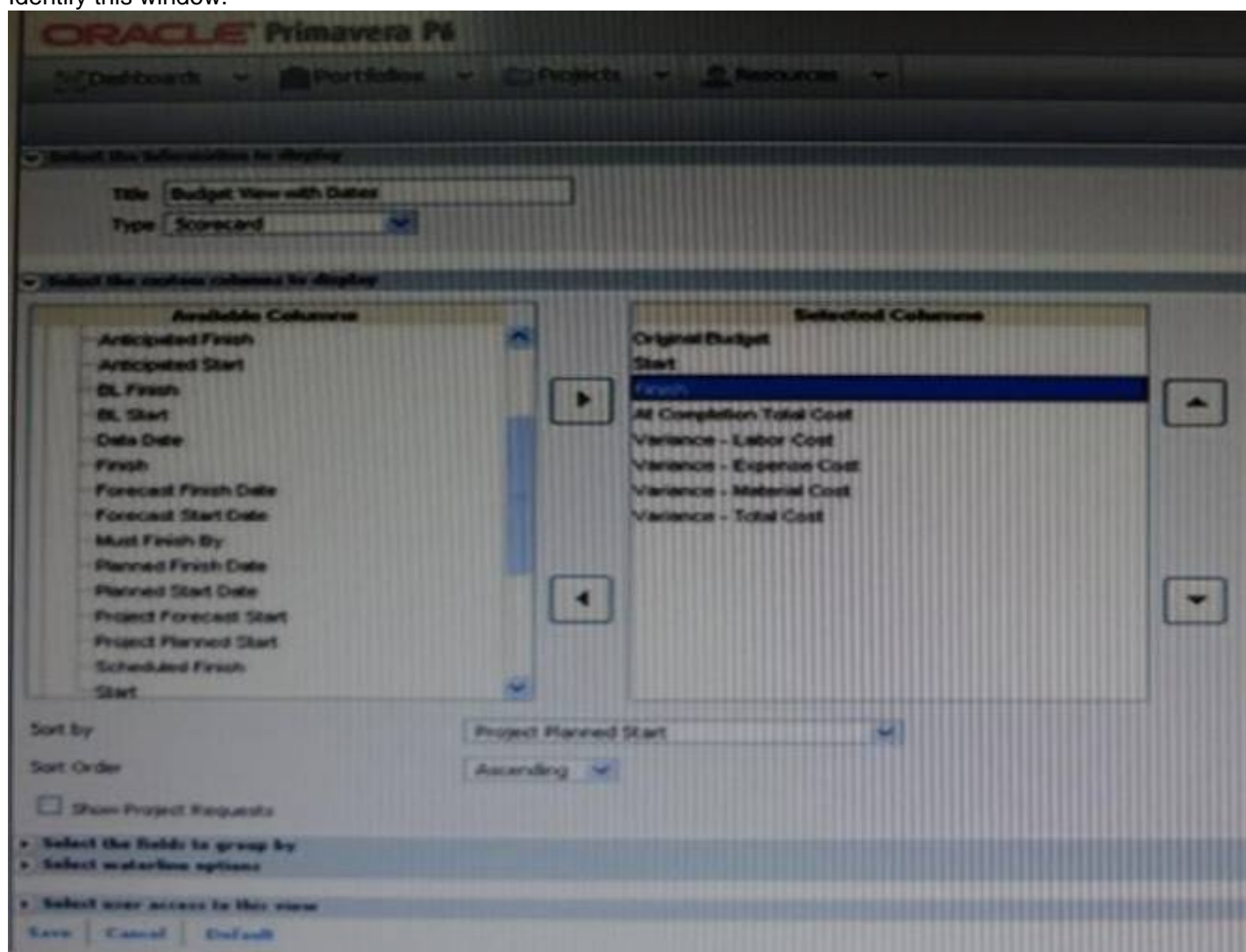
* Some data can be stored either at the enterprise level, or at the project

level. One such example is activity codes. Some activity codes may be enterprise, perhaps CSI codes to identify the type of work. Others, such as the specific floor in a multi-story construction, are particular to one project and meaningless in others.

Reference: Oracle Primavera P6, What are codes?

NEW QUESTION 70

Identify this window.



- A. Create Dashboard
- B. Create Portfolio
- C. Create Portfolio view
- D. Group and Sort

Answer: C

Explanation: One idea behind Portfolio Analysis in P6 is that it gives you the ability to quickly make ad-hoc reports. You can quickly change the view and alter what data is displayed and in what form. There are two main kinds of views — scorecards and graphs.

Note: In the context of creating a scorecard: Choosing data to display

There are three areas that you can customize on a scorecard: Columns, Group, and Waterline.

Screenshot (compare to screenshot in the question):

Columns

The columns available are a mixture of Project-level data as well as WBS-level data. You can choose any of these columns on the left-hand side and press the right-arrow to move them to the Selected Columns. On the right-hand side you may re-order the columns by selecting them and using the up and down arrows. You can choose the default sorting of the data as well. Once on the scorecard screen, you can change the order by simply clicking on the column headers. The option Show Project Requests determines whether potential projects should also be included in the scorecard.

NEW QUESTION 73

Your customer's project managers are at a very low level of skill/maturity. Your scope of work includes the creation and management of schedule standards, usage of work products and documents, and schedule-variance tracking to improve estimation processes. Work out of scope includes risk and issue management. You have decided to modify a user-interface view for the project managers.

Where do you remove access to risk and issue management?

- A. Remove the Risks and Issues portlets from dashboards.
- B. Remove Risk and Issues from the global security profile.
- C. Remove Risk and Issues from the Protects section.
- D. Remove Risk and Issues licenses.

Answer: C

Explanation: We remove these two specific portlets (Risk, Issues) for the Dashboards which are used by the Project Managers.

Note:

* Dashboards are created with up to 12 windows of data called Portlets

* Dashboards build upon those analysis tools and present project and portfolio information in a way that is easy to set up and use. These dashboards can be customized and assigned so that specific users or groups of users can see the same information when they log into the system. Dashboards can be configured to suit individual needs or literally get everyone on the same page.

NEW QUESTION 77

Identify the true statement regarding user security profiles.

- A. Only one project security profile can be assigned to each user.
- B. Only one global security profile can be assigned to each user.
- C. A user's web security profile overrides global or project security profiles.
- D. User security profiles are maintained in the client.

Answer: B

Explanation: To ensure security at various levels of data, the Project Management module provides two sets of security profiles:

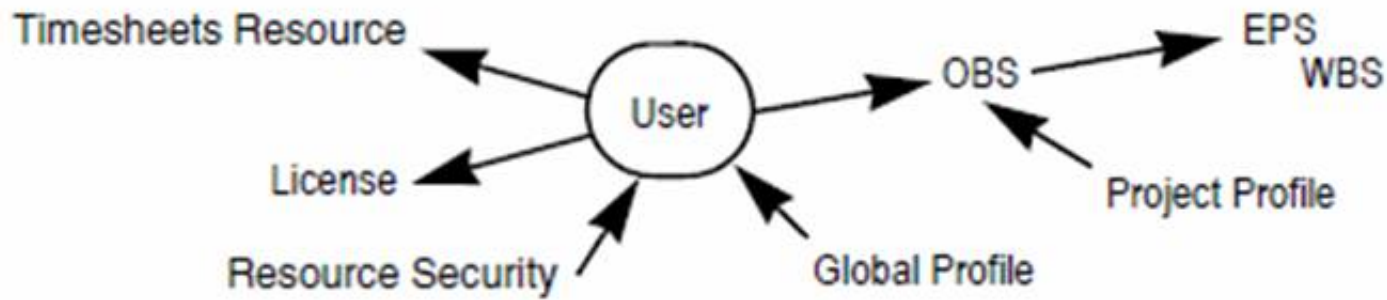
* Global profiles

Define a user's access to application-wide information and settings, such as the enterprise project structure (EPS), resources, roles, and cost accounts. Each user must be assigned a global profile. (B)

* Project profiles

Define a user's access to project-specific information. The Project Management module does not require that each user be assigned a project profile (not A); however, users cannot access projects unless they are assigned a project profile or the global profile, Admin Superuser.

Note 1: The following diagram illustrates the relationships between a user, the OBS, EPS, and WBS.



Note 2: Users in Primavera P6 require two different profiles to control what they can do in the system; a Global Security Profile and a Project Security Profile.

NEW QUESTION 79

Select two true statements about the Portfolio Analysis tab in Primavera P6 EPPM.

- A. Conducts a side-by-side comparison of an unlimited number of portfolios
- B. Conducts a side-by-side comparison of two projects
- C. Conducts a side-by-side comparison of two portfolios
- D. Conducts a side by-side comparison of one project displayed in different views
- E. Conducts a side by-side comparison of the same portfolio displayed in different views

Answer: CE

Explanation: Note: Creating Projects on the Portfolio Analysis Page

Generally, you create projects while working on the EPS page in the Projects section of the application. However, it is also possible to create what-if projects while analyzing portfolios. During the process of evaluating a portfolio, you will often want to capture a new project idea. To create a project on the portfolio analysis page:

- 1) Click Portfolios.
 - 2) On the Portfolios navigation bar, click Portfolio Analysis.
 - 3) On the Portfolio Analysis page:
 - a. Make sure you are working with the primary portfolio (at top or left) and not the comparison set for the next steps.
 - b. In the Scenario list, select a scenario for your analysis.
 - c. In the View list, select a portfolio view scorecard.
 - d. In the scorecard, select a row where you want to add a new project.
 - e. Click Add Project.
 - 4) For the first project you create, if defaults are not already set, the Add Project dialog box appears:
 - a. Select a default Parent EPS element.
 - b. Select a default Responsible Manager.
 - c. Click Select.
 - 5) On the Portfolio Analysis page, click Save. Tip You can change the what-if project's Project Status field value on the General detail window of the EPS page. For example, you may later want to change a project from What If to Planned status. Note 2: A portfolio is a collection of projects. Group projects into portfolios so you can easily view data from more than one project at a time.
- Reference; P6 EPPM User's Guide, Creating Projects on the Portfolio Analysis

NEW QUESTION 82

You are a portfolio manager, and a filter has been set to identity and assign projects to your portfolio. You are in Primavera P6 EPPM web interface. How could you be certain that the list of projects in your portfolio is complete?

- A. By manually hiding projects
- B. By manually adding new projects
- C. By manually refreshing the filter
- D. By manually updating projects

Answer: C

Explanation: The result of filter can be refreshed to ensure that the most current information is displayed.

NEW QUESTION 85

Identify two business use case for templates.

- A. Document standard operating processes
- B. Customized projects for each user in each organization
- C. Facilitate scheduling standards for projects requiring audits
- D. Enhanced resource management and capacity planning
- E. Top-down budgeting and costed actuals

Answer: AC

Explanation: Templates facilitates standards.

* With templates, you do not have to start over at step one each and every time you have a new project. This is particularly helpful when you are working in an environment with many users, resources, and/or projects as it gives repeatability and consistency to projects in your organization.

* Templates allow a user to begin with a framework

of WBS, activities, and other project data to ensure that new projects are consistent, have repeatable quality results, and that they comply with internal and external standard procedures.

NEW QUESTION 88

You are an application administrator. You have been asked by your CEO to simplify the user interface for executives like her who are interested in high level summary information. Identify two ways to satisfy this request.

- A. Customize the toolbar in a saved view.
- B. Customize the EPS In a global view.
- C. Customize security In the OBS.
- D. Customize the Details fields in the Activity view.
- E. Customize the menu bars in a saved view.

Answer: AE

Explanation: A:

* Customize a toolbar icon. You can individually customize icons in the module. T

* Rather than customizing existing toolbars, you can create custom toolbars that include only the icons you want to display in groups meaningful to you.

E: Customizing menus

The module provides customizable toolbars that enable you to quickly access all available windows, dialog boxes, and associated functionality.

Reference: P6 Professional User's Guide, Working with Toolbars and Menus

NEW QUESTION 92

The two global profiles that are hard-coded in the system and cannot be deleted or changed ____ and ____.

- A. Project Manager
- B. System Administrator
- C. IT Administrator
- D. Admin Super User
- E. Resource Manager
- F. No Global Privileges

Answer: DF

Explanation: In addition to any global profiles that you define, P6 provides two predefined global profiles: Admin Superuser and No Global Privileges.

Reference: Application Level Security

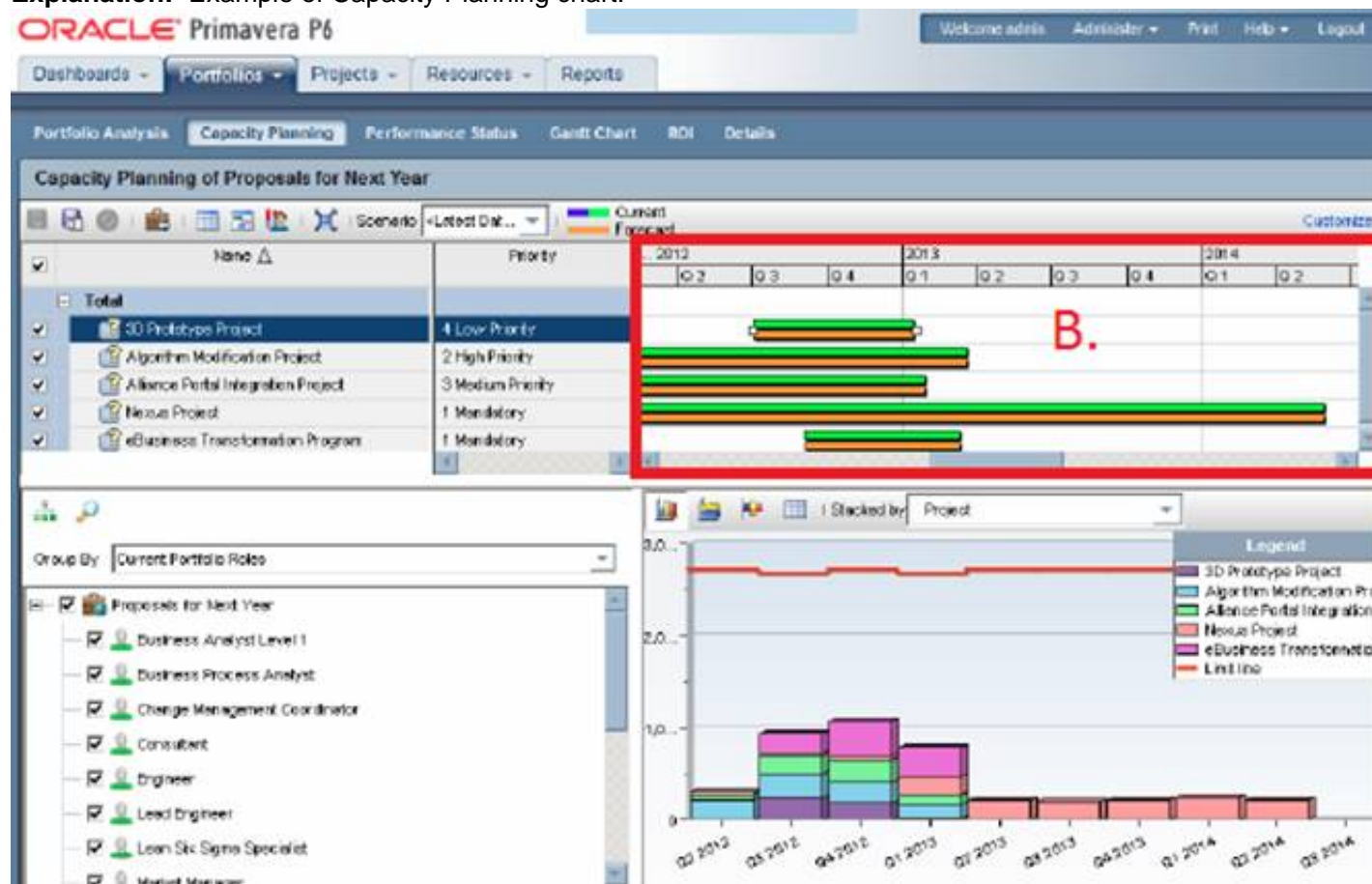
NEW QUESTION 94

Identify the true statement regarding a Capacity Planning chart.

- A. The Capacity Planning chart displays project allocation over time.
- B. The Capacity Planning chart displays role allocation over time.
- C. The Capacity Planning chart displays resource allocation over time.
- D. The Capacity Planning chart displays unstaffed assignments over time.

Answer: A

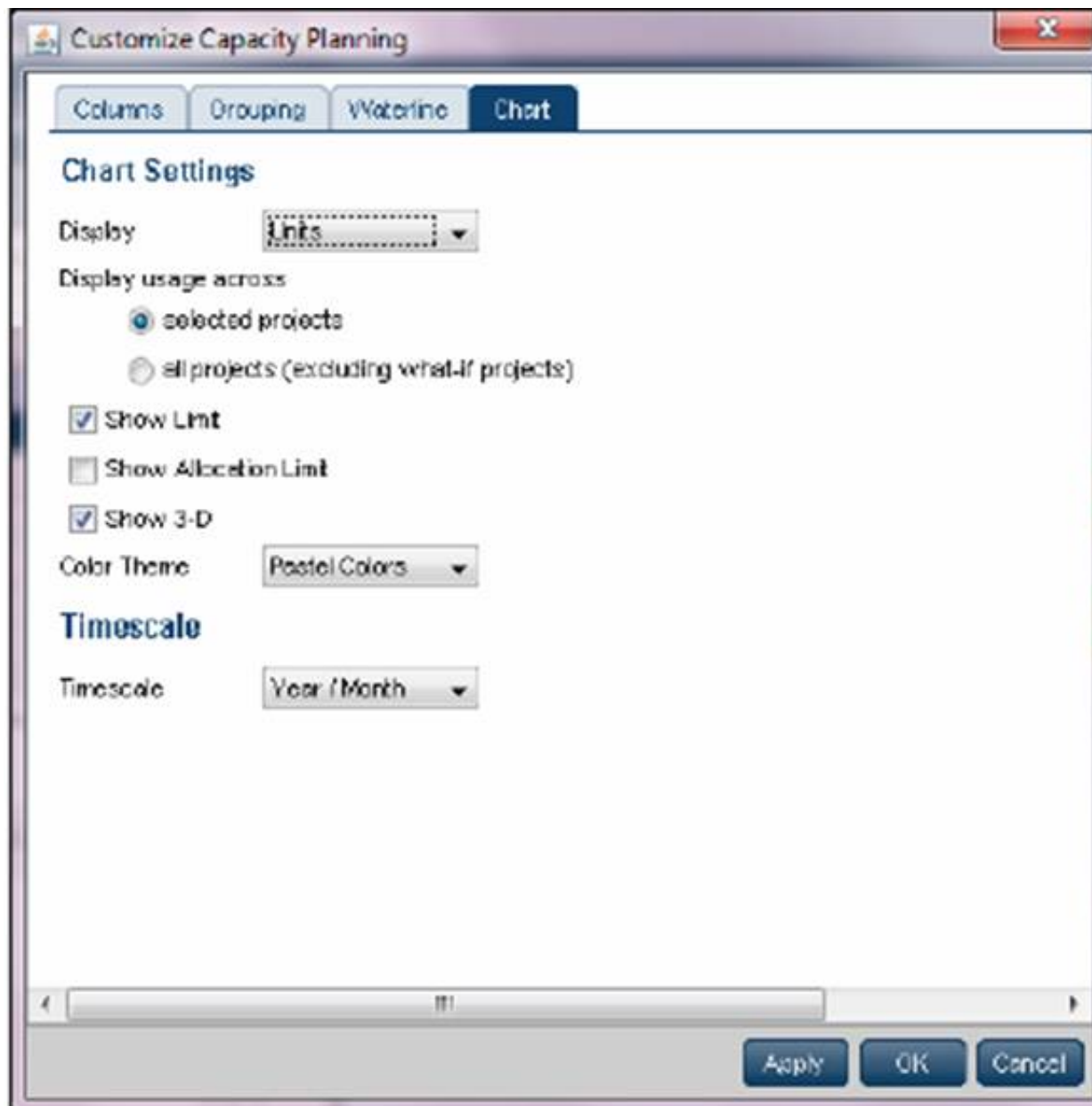
Explanation: Example of Capacity Planning chart:



Frame B is the top-right quarter of the Capacity Planning screen. This is the Gantt area where projects are represented using scheduled dates on the green bar. The orange bar is only seen in P6 on this screen and represents the forecast. The forecast bar will be the same as the schedule/current dates bar unless forecast dates are specifically used (which is not typical). The purpose of the two bars is best used when viewing bids or projects in the future.

Note:

Using the Chart tab, users can change the Capacity Planning view to show Units or Costs in the Gantt chart, and can choose to display either only projects selected or the entire portfolio. Other adjustments can be made here to create a desired view.



NEW QUESTION 99

Select two true statements regarding calendars.

- A. Global calendars are available to a subset of projects.
- B. Project calendars are available for the current project.
- C. Only a limited number of calendars can be created.
- D. Resource calendars are applied to all resources with the same primary role.
- E. Activity type determines whether the activity uses resource calendars when scheduling.
- F. Activity calendars are managed by individual users/resources.

Answer: BE

Explanation: B: Project calendars can only be used within a specific project, and can be assigned to activities within the project. A project can also have a default calendar, which may be either a project calendar or a global calendar.

E: A resource calendar is designed to work for a specific resource. Furthermore, calendars can be assigned to activities and to the resources assigned to that activity.

Note: Calendars describe the time available for project work. A calendar can be defined at three levels: global, project, and resource.

NEW QUESTION 103

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